wealth.com | COGENT WEALTH MANAGEMENT

Introducing wealth.com

You now have unlimited access to the most comprehensive digital estate planning solution on the market, provided to you due to Cogent Wealth Management's partnership with wealth.com.

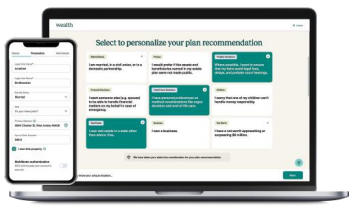
Unprecedented Value

For an attorney with experience with estate planning, the average cost for putting together an estate plan is $5,000 and can be as high as $10,000 in metropolitan areas, with supplemental costs incurred every time you need to update your plan.

Cogent Wealth Management provides unlimited access to wealth.com's exclusive digital estate planning so that you never have to worry about getting a bill when you need to update your estate plan.

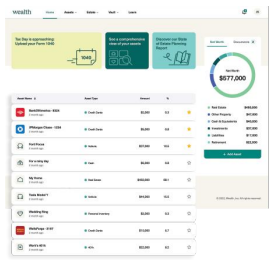
Designed and built by experts in trust & estate law, wealth.com provides a customized estate plan based on your unique circumstances and preferences. Wealth.com isn't a one-size-fits-all document creation wizard like many other available options. It's a financial technology platform that bridges the gap between the wealth you're working hard to build today and your post-life legacy.

Getting started is easy and you don't have to do everything in one sitting. Unlimited access from Cogent Wealth Management means you can come back any time after signing up to work on your plan or update key documents and collaborate along the way with your advisor.



Get Started Stress-Free with Intuitive Onboarding

Validate Your Documents



Keep Your Plan Current with Smart Recommendations

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Estate Planning Reimagined™

Wealth.com is not a law firm and is not practicing law.
Every user's situation is unique. When making decisions about what estate planning feature is right for a user, note that a technology platform such as wealth.com uses generalized explanations and examples to educate you. To have these legal principles applied to a user's circumstances, consult with a licensed attorney.

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